



## Almond Board of California

1104 12th Street Modesto, CA 95354 USA  
 Phone: (209) 549-8262 Fax: (209) 549-8267

### ALMOND INDUSTRY POSITION REPORT February 1994

	1993-94 Forecast	1993-94 7/1 - 2/28	1992-93 7/1 - 2/28
	mil. lbs.	lbs. kernel wt.	lbs. kernel wt.
1. Carryin 7/1/93	133.5	133,568,876	148,114,408
2. Receipts, 1993 Crop	470.0	481,867,639	537,436,522
3. Loss and exempt (3%)	14.1	14,456,029	26,871,826
4. New Crop marketable (2-3)	455.9	467,411,610	510,564,696
5. Reserve (0% x 4)	0.0	n/a	n/a
6. Total Supply (1+4-5)	589.4	600,980,486	658,679,104
<b>SALABLE</b>			
<b>Shipments by Handlers</b>			
7. Domestic	180.0	117,895,882	131,460,056
8. Export	320.0	243,514,350	264,290,108
9. Total	500.0	361,410,232	395,750,164
10. Estimated Carryout 6/30/94	89.4	n/a	n/a
11. Computed Inventory (6-9)	n/a	239,570,254	262,928,940

NOTE: The Almond Board of California, at its October 1, 1993 meeting, voted unanimously to discontinue presenting the Commitments section on its monthly Position Report.

#### Monthly report of salable handler shipments:

		1993-94		1992-93	
		2/1 - 2/28	7/1 - 2/28	2/1 - 2/28	7/1 - 2/28
<b>DOMESTIC</b>					
Shelled	kernel wt.	7,088,604	101,159,887	6,857,802	78,789,001
Manufactured Products	kernel wt.	3,566,328	42,299,855	4,069,170	49,361,475
Inshell	kernel wt.	46,430	355,882	n/a	n/a
Interhandler Transfers		41,940	2,840,065	75,950	9,188,660
Industry Purchases		(163,479)	(12,199,080)	*	*
		(714,725)	(16,560,727)	*	*
	<b>TOTAL</b>	<b>9,865,098</b>	<b>117,895,882</b>	<b>10,953,555</b>	<b>131,460,056</b>
<b>EXPORT</b>					
Shelled	kernel wt.	17,221,735	162,694,754	15,699,108	169,855,483
Manufactured Products	kernel wt.	8,065,248	70,022,024	11,226,621	78,095,155
Inshell	kernel wt.	0	0	n/a	n/a
	<b>TOTAL</b>	<b>601,911</b>	<b>10,797,572</b>	<b>2,486,800</b>	<b>26,119,902</b>
		<b>25,888,894</b>	<b>243,514,350</b>	<b>28,539,593</b>	<b>264,290,108</b>
<b>EXEMPT</b>					
	kernel wt.	827,540	7,440,134	899,957	8,018,919

Source ABC Form 25

March 14, 1994

\* Interhandler Transfers & Industry Purchases were not reflected in prior years report.

EXPORT DELIVERIES BY DESTINATION  
(Net Weight Basis)

		Crop Year 1993-94 07/01/93 through 2/28/94			Crop Year 1992-93 07/01/92 through 2/28/93	
		Manufactured	Products	Inshell	Shelled	Inshell
NORTH AMERICA	Canada	10,267,769	0	212,030	11,807,464	819,400
	Mexico	3,666,077	0	0	3,557,392	0
	Total	<u>13,933,846</u>	<u>0</u>	<u>212,030</u>	<u>15,364,856</u>	<u>819,400</u>
CENTRAL AMERICA	Costa Rica	25,767	0	0	0	0
	Others	11,145	0	8,330	50,450	1,900
	Total	<u>36,912</u>	<u>0</u>	<u>8,330</u>	<u>50,450</u>	<u>1,900</u>
CARIBBEAN	Others	38,038	0	0	104,500	20,000
	Total	<u>38,038</u>	<u>0</u>	<u>0</u>	<u>104,500</u>	<u>20,000</u>
SOUTH AMERICA	Argentina	739,400	0	55,353	1,896,619	281,650
	Brazil	320,927	0	30,940	98,423	225,500
	Chile	***	***	***	420,175	0
	Colombia	***	***	***	165,512	0
	Venezuela	485,882	0	2,275	515,285	33,500
	Others	259,503	0	2,328	49,592	13,850
	Total	<u>1,805,712</u>	<u>0</u>	<u>90,896</u>	<u>3,145,606</u>	<u>554,500</u>
WESTERN EUROPE	Austria	1,201,319	0	0	1,522,655	0
	Belgium	6,064,328	0	0	6,115,701	0
	Denmark	5,891,511	0	0	6,436,786	0
	Finland	948,361	0	0	952,880	0
	France	14,659,354	0	10,272	13,760,212	632,424
	Germany	66,753,518	0	91,700	79,454,522	582,000
	Greece	827,650	0	0	348,000	0
	Italy	2,682,800	0	61,600	4,241,106	0
	Netherlands	14,238,251	0	0	15,989,007	0
	Norway	2,751,830	0	0	3,367,043	0
	Portugal	395,900	0	0	380,000	0
	Spain	3,073,173	0	0	3,119,120	0
	Sweden	7,193,812	0	0	6,739,667	0
	Switzerland	5,232,385	0	0	5,428,230	0
	United Kingdom	11,852,783	0	44,800	16,635,435	132,000
	Others	0	0	0	212,012	0
	Total	<u>143,766,975</u>	<u>0</u>	<u>208,372</u>	<u>164,702,376</u>	<u>1,346,424</u>
EASTERN EUROPE	Russia	150,770	0	0	***	***
	Others	278,517	0	0	160,427	0
	Total	<u>429,287</u>	<u>0</u>	<u>0</u>	<u>160,427</u>	<u>0</u>
ASIA MINOR	Israel	3,143,409	0	3,489	2,901,050	132,012
	Jordan	***	***	***	104,236	0
	Kuwait	615,645	0	0	560,498	0
	Lebanon	1,161,750	0	0	504,250	0
	Saudi Arabia	2,689,314	0	0	3,241,263	40,000
	Syria	799,000	0	0	504,000	0
	Turkey	101,000	0	0	211,069	0
	United Arab Emirates	5,206,244	0	14,625	4,186,003	582,858
	Others	347,359	0	31,500	380,571	0
Total	<u>14,063,721</u>	<u>0</u>	<u>49,614</u>	<u>12,592,940</u>	<u>754,870</u>	
ASIA OCEANIA	China	157,500	0	0	421,000	0
	Hong Kong	2,584,727	0	0	3,394,291	0
	India	647,298	0	10,157,175	591,726	23,270,050
	Japan	35,530,618	0	280	35,313,397	7,600
	Malaysia/Singapore	2,033,800	0	0	2,664,815	0
	Philippines	35,687	0	0	***	***
	South Korea	9,110,250	0	0	8,152,552	44,000
	Taiwan	2,965,567	0	0	2,657,491	0
	Others	353,086	0	0	290,175	3,750
Total	<u>53,418,533</u>	<u>0</u>	<u>10,157,455</u>	<u>53,485,447</u>	<u>23,325,400</u>	
NEW ZEALAND	New Zealand	361,575	0	0	320,350	0
AUSTRALIA	Australia	3,183,876	0	0	3,188,508	36,440
AFRICA	Canary Islands	179,000	0	0	***	***
	Egypt	705,850	0	70,875	725,500	65,668
	Tunisia	0	0	0	110,254	0
	Others	710,088	0	0	720,615	225,000
Total	<u>1,594,938</u>	<u>0</u>	<u>70,875</u>	<u>1,556,369</u>	<u>290,668</u>	
OTHERS	Others	83,365	0	0	5,280	0
TOTAL DELIVERIES =		<u>232,716,778</u>	<u>0</u>	<u>10,797,572</u>	<u>254,677,109</u>	<u>27,149,602</u>

\*\*\* In Others

(Named Countries Received Almonds from Three or More Handlers)



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### QUALITY CONTROL REPORT INDUSTRY SUMMARY JULY 1, 1993 - FEBRUARY 28, 1994

	ABC FORM 1	USDA INSPECTION CERTIFICATES		% REJECTS
	TOTAL RECEIPTS	TOTAL RECEIPTS	TOTAL INEDIBLES	
Nonpareil	242,215,345	241,865,363	6,472,855	2.68%
Mission	34,026,693	33,750,784	254,540	0.75%
Merced	9,323,077	9,494,077	399,139	4.20%
Nephus	12,412,299	12,390,517	317,365	2.56%
Carmel	81,980,147	80,509,071	837,349	1.04%
Price	19,489,974	19,282,755	216,880	1.12%
Peerless-Shelling	3,912,775	7,550,053	29,009	0.38%
Aldrich	81,700	57,906	361	0.62%
Ballico	18,136	18,136	91	0.50%
Bonita	10,079	10,079	133	1.32%
Butte	14,778,409	13,146,324	79,632	0.61%
California	14,926,855	13,717,749	244,760	1.78%
Carrion	181,247	185,082	2,968	1.60%
Chips Special	6,546	6,546	44	0.67%
Davey	2,377	2,377	31	1.30%
Dotty One	63,517	58,940	531	0.90%
Drake	205,517	170,110	4,269	2.51%
Emerald	7,981	7,981	30	0.38%
Fritz	6,542,713	6,356,257	166,959	2.63%
Harvey	1,351,034	1,143,582	7,417	0.65%
Hashem	315,605	268,683	9,301	3.46%
IXL	22,360	19,813	1,047	5.28%
Jeffries	341,555	341,555	5,623	1.65%
Jordanolo	3,582	3,582	188	5.25%
Kapareil	23,450	23,450	535	2.28%
LeGrand	875,802	853,675	32,733	3.83%
Livingston	251,637	226,929	3,648	1.61%
Marchini	12,587	12,587	213	1.69%
Mono	541,081	476,708	5,131	1.08%
Monterey	6,275,410	5,974,220	92,421	1.55%
Norman	341,755	324,291	6,106	1.88%
Padre	1,420,880	1,343,702	3,181	0.24%
Ripon	2,845	2,845	28	0.98%
Rosetta	4,239	0	0	0.00%
Ruby	4,971,848	4,490,709	34,087	0.76%
Sauret	760,997	701,009	22,421	3.20%
Seedling	13,029	13,029	95	0.73%
Sonora	1,595,079	1,491,564	32,593	2.19%
Thompson	5,696,818	5,295,040	134,968	2.55%
Tioga	45,676	45,586	415	0.91%
Tokyo	184,372	183,158	1,807	0.99%
Valenta	5,799	5,799	72	1.24%
White King	5,929	5,929	52	0.88%
Wood Colony	211,185	178,941	477	0.27%
Yosemite	30,044	30,044	439	1.46%
Mixed & Unknown	7,069,531	11,005,845	205,442	1.87%
<b>TOTALS:</b>	<b>472,559,516</b>	<b>473,042,382</b>	<b>9,627,386</b>	<b>2.04%</b>
<b>INSHELL:</b>				
Peerless	2,640,396			
Nonpareil	6,286,354			
Carmel	13,030			
Harvey	116,967			
Price	229,077			
Thompson	22,299			
	<b>481,867,639</b>			