

ALMOND BOARD OF CALIFORNIA
 Post Office Box 15920
 Sacramento, California 95852
 Telephone (916) 338-2225, FAX (916) 338-1019

ALMOND INDUSTRY POSITION REPORT

**Revised, based on handler redetermination reports
 1990-91 Crop Year**

	1990-91 <u>Forecast</u>	1990-91 <u>Actual</u>	1989-90 <u>Actual</u>
	(million lbs, kernel weight)		
Salable			
1. Carryin, 7/1/90	202.0	203.1 *	265.2
2. Receipts, 1990 crop	655.0	656.1	488.5
3. Loss and exempt (actual 6.2%)	26.0	40.4	31.3
4. New crop salable (2-3)	629.0	615.7	457.2
5. Reserve (7%)	44.0	43.1	n/a
6. Total Supply (1+4-5)	787.0	775.7	722.4
Shipments by handlers			
7. Domestic	205.0	173.9	177.3
8. Export	410.0	360.5	342.4
9. Total	615.0	534.4	519.7
10. Salable carryout 6/30/91 (6-9)	172.0	241.3	202.7

* Adjusted for handler audits and late reports

August 23, 1991

ALMOND BOARD OF CALIFORNIA

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ALMOND INDUSTRY POSITION REPORT June 1991

	1990-91 Forecast	1990-91 7/1-06/30	1989-90 7/1-06/30
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/90	202.0	202,704,686	270,061,236
2. Receipts, 1990 crop	655.0	656,188,881	488,508,154
3. Loss and exempt (4%)	26.0	26,247,555	24,425,407 <u>1/</u>
4. New crop marketable (2 - 3)	629.0	629,941,326	464,082,747
5. Reserve (7% x 4)	44.0	44,095,892	n/a <u>2/</u>
6. Total Supply (1 + 4 - 5)	787.0	788,550,120	734,143,983
Salable			
Shipments by Handlers			
7. Domestic	205.0	173,771,408	176,400,237
8. Export	410.0	359,950,199	341,918,929
9. Total	615.0	533,721,607	518,319,166
10. Estimated Carryout 06/30/91	90.2	n/a	n/a
11. Computed inventory (6 - 9)	n/a	254,828,513	215,824,817
Commitments (sold, not delivered)			
12. Domestic		66,538,948	68,450,288
13. Export		56,406,141	64,525,148
14. Total		122,945,089	132,975,436
15. Uncommitted inventory (11 - 14)		131,883,424	82,849,381
New sales, current month			
16. Domestic		1,086,194	12,316,671
17. Export		12,399,780	8,396,421
18. Total		13,485,974	20,713,092
Reserve			
19. Shipments		18,660,621	n/a
20. Commitments		6,090,618	n/a
21. Uncommitted (5 - 19 - 20)		19,344,653	n/a
22. Total		44,095,892	n/a

1/ computed at 5%

2/ computed at 0%

Monthly report of salable handler shipments:

		1990-91		1989-90	
		06/1-06/30	7/1-06/30	06/1-06/30	7/1-06/30
Domestic					
Shelled	kernel wt	6,912,967	101,789,578	6,985,099	105,315,192
Manufactured	kernel wt	5,508,899	68,224,497	5,273,057	66,925,694
Inshell	net wt	5,100	10,562,837	2,050	11,756,161
Total	kernel wt	12,423,651	173,771,408	12,260,528	176,400,237
Export					
Shelled	kernel wt	13,604,354	241,928,103	19,608,057	239,124,268
Manufactured	kernel wt	7,708,711	102,668,794	11,975,805	92,484,420
Inshell	net wt	1,046,000	24,622,651	717,400	15,517,260
Total	kernel wt	21,942,165	359,950,199	32,020,412	341,918,929
Exempt	kernel wt	1,283,977	12,127,096	2,354,192	15,387,386

Source ABC Form 25

July 12, 1991

EXPORT DELIVERIES BY DESTINATION
(Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	Crop Year 1990-91		Crop Year 1989-90	
	7/1/90 thru 6/30/91	7/1/89 thru 6/30/90	Shelled	Inshell
North America				
Canada	18,626,120	464,960	14,759,987	584,470
Mexico	2,949,157	0	2,754,246	0
Total	21,575,277	464,960	17,514,233	584,470
Central America	50,843	0	65,720	0
Caribbean	87,289	0	49,545	0
South America				
Argentina	853,250	387,200	***	***
Brazil	174,828	157,000	***	***
Venezuela	374,457	14,000	***	***
Others	197,419	28,400	180,893	12,750
Total	1,599,954	586,600	180,893	12,750
Western Europe				
Austria	1,205,975	0	1,240,533	0
Belgium	4,941,955	0	7,414,725	0
Denmark	7,245,088	0	5,717,924	5,000
Finland	1,677,362	0	1,911,140	0
France	27,583,815	1,045,241	25,460,737	387,490
Germany	107,195,943	427,000	95,886,759	231,400
Greece	4,083,880	0	1,418,715	0
Ireland	330,300	0	***	***
Italy	8,679,796	515,500	4,835,925	218,950
Netherlands	20,762,940	44,000	22,153,676	132,000
Norway	5,078,305	0	4,441,996	0
Portugal	396,500	0	117,625	0
Spain	8,095,977	0	3,513,800	0
Sweden	10,403,405	0	9,386,842	0
Switzerland	8,455,477	44,000	10,818,032	0
United Kingdom	24,192,440	0	19,966,048	0
Others	16,227	0	98,455	0
Total	240,345,385	2,075,741	214,382,932	974,840
Asia Minor				
Bahrain	326,415	0	300,509	0
Israel	3,302,092	89,000	2,928,267	22,000
Jordan	208,000	154,000	694,452	154,000
Kuwait	0	0	1,581,601	65,500
Saudi Arabia	3,819,298	66,000	3,735,529	40,000
Syria	459,500	0	217,000	0
United Arab Emirates	2,998,193	0	3,697,820	409,000
Others	1,236,000	0	575,547	0
Total	12,349,498	309,000	13,730,725	690,500
Eastern Europe				
Others	6,467,025	0	17,050,579	0
Total	6,467,025	0	17,050,579	0
Asia Oceania				
Hong Kong	2,392,234	0	1,395,916	0
India	163,933	21,094,820	426,262	13,277,500
Japan	41,320,355	2,650	49,168,409	2,600
Malaysia/Singapore	2,613,247	0	2,723,927	0
South Korea	8,595,175	44,880	7,177,075	0
Taiwan	4,191,478	0	5,385,096	0
Others	336,569	7,000	427,474	600
Total	59,612,991	21,149,350	66,704,159	13,280,700
New Zealand	600,474	0	513,837	0
Australia	4,614,955	86,000	5,129,569	7,000
Africa				
South Africa	736,402	1,000	776,911	9,500
Others	350,250	0	277,610	0
Total	1,086,652	1,000	1,054,521	9,500
Others	2,167	0	1,250	0
TOTAL DELIVERIES	348,392,510	24,672,651	336,377,963	15,559,760

*** In Others

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QUALITY CONTROL REPORT INDUSTRY SUMMARY July 1, 1990 - June 30, 1991

Variety	ABC Form 1 Total Receipts 6/30/1991	Inspection Certificates		Percent Rejects
		Total Receipts	Total Inedibles	
Nonpareil	331,857,230	329,820,693	11,074,970	3.36%
Mission	51,638,887	50,831,712	357,975	.70%
Merced	22,362,665	22,166,963	1,086,760	4.90%
Neplus	20,371,152	20,299,708	516,468	2.54%
Carnel	104,994,774	104,872,339	1,113,650	1.06%
Peerless-Shelling	5,336,693	5,286,524	31,581	.60%
Aldrich	25,548	25,548	188	.74%
Butte	8,723,583	8,552,184	66,303	.78%
California	23,981,558	24,125,401	462,514	1.92%
Carrion	47,232	47,232	1,271	2.69%
Davey	6,512	6,512	33	.51%
Dotty One	46,373	46,373	1,279	2.76%
Drake	600,300	595,603	8,677	1.46%
Emerald	30,152	30,152	542	1.80%
Fritz	5,410,249	5,500,686	86,354	1.57%
G-21	2,665	2,665	92	3.45%
G-28	11,038	11,038	108	.98%
Harvey	2,070,021	2,070,938	32,960	1.59%
Hashen	781,220	781,220	11,613	1.49%
IXL	26,702	27,876	1,327	4.76%
Jeffries	340,407	340,407	11,879	3.49%
Jordanolo	13,923	13,923	409	2.94%
K10-26	17,123	17,123	441	2.58%
Kapareil	0	813	30	3.69%
Lawrence	11,894	11,894	133	1.12%
LeGrand	1,197,601	1,045,988	22,849	2.18%
Livingston	5,013	5,013	24	.48%
Marchini	0	3,537	19	.54%
Milo	85,721	85,721	7,468	8.71%
Mono	1,088,140	958,802	14,673	1.53%
Monerey	2,583,657	2,589,678	22,971	.89%
H-73	73,156	73,156	1,917	2.62%
Norman	232,147	232,332	5,286	2.28%
Padre	75,638	75,638	522	.69%
Price	25,941,110	25,924,584	385,866	1.49%
Ripon	29,583	29,583	843	2.85%
Ruby	3,922,157	3,799,687	28,293	.74%
Sauret	841,114	853,906	35,482	4.16%
Sonora	62,526	62,526	2,787	4.46%
Thompson	12,701,289	12,674,028	326,626	2.58%
Tioga	42,605	42,605	910	2.14%
Tokyo	180,856	170,957	3,570	2.09%
Yosemite	20,114	20,114	433	2.15%
Mixed & Unknown	12,169,456	12,283,152	322,887	2.63%
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	639,960,584	636,416,534	16,050,983	2.52%
Bleaching Stock				
Peerless	5,394,756			
Nonpareil	10,485,261			
Price	282,365			
Neplus	60,225			
Harvey	5,690			
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	656,188,881			

July 19, 1991